

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy) :	31/12/2014		
To: Hong Kong Exchanges and C	learing L	imited		
Name of Issuer M	idland IC	&I Limited		
Date Submitted 07	//01/2015			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>00459</u>	Descriptio	n: Ordinary	Shares	_
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	_	50,000,000,000	HK\$0.01	HK\$500,000,000
(2) Stock code : N/A	Descriptio	n :		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	ith			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	1117050	00,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,700,000,000	-	<u>-</u>	
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	13,700,000,000		<u>-</u>	

III. Details of Movements in Issued Share Capital

option scheme including EGM			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued		
approval date (dd/mm/yyyy) and		Movement du	ring the month		thereto	pursuant thereto as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		monu
1. Share						-
Option Scheme						
(19/09/2008)						
Ordinary	130,000,000	Nil	Nil	Nil	Nil	63,330,000*
shares						
(Note 1)						
2						
2.						
(/ /)						
Shares						
$\frac{Shares}{(Note 1)}$			-			
(11016-1)						
3.						
(/ /)						
shares						
(Note 1)				_		
				rdinary shares)	Nil	
			(Pre	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised du options (State current		from exercise of		Nil		

^{* (}No. of share options as at 31 December 2014: 150,000,000 share options (vested: 63,330,000 share options; unvested: 86,670,000 share options)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(1 1)				
	- -				
(/ /)	- <u></u>				<u> </u>
Stock code (if listed)					
Class of shares issuable (Note 1)		•			
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
	(/ /)	•			
4.	-				
	<u>-</u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota		ry shares)	Nil	_
			ce shares) ther class)	N/A N/A	-
		(0)	mer class)	1 V / <i>F</i> 1	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u> </u>						
	_					
C411-(:£1:-4-4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>—</u> .					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(JJJJ)	(, , ,)		Гotal С. (Ordir	nary shares)_	Nil	
				ence shares)	N/A	
			((Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silates (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Situtes (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue State Class of shares issuable N/A (Note 1)								1	Capital	sued Share C	vements in	ther Mov	O
Class of shares issuable (N/A) (Note I) 1. Rights issue At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) (Note I) 2. Open offer At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (Note I) 3. Placing At price: State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month	es of issued ng the onth suant	shares issuer iss during t month pursua								of Issue	Type of	
1. Rights issue	-				NI/A	1_	of about to analys					-/	
EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /)				_	IN/A	ie _							
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency State (Idd/mm/yyyy) EGM approval date: (I/I) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (I/I) Class of shares issuable N/A (Note 1) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) EGM approval date: (IMI) Class of shares issuable N/A (Note 1) Issue and allotment (IMI) Class of shares issuable N/A (Note 1))	//			ency ——	State	At price :	issue	Rights	1.
Class of shares issuable N/A)	//								
Class of shares issuable N/A													
2. Open offer At price: State currency EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) Class of shares issuable N/A ((Note 1) Issue and allotment (/ /) EGM approval date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) Class of shares issuable N/A ((Note 1) Issue and allotment (/ /)					N/A	le _							
Class of shares issuable N/A (Note 1) 3. Placing At price: State Issue and allotment (/ /) tate: (dd/mm/yyyy) EGM approval date: (/ /) tate: (/ /) t							1)						
Class of shares issuable N/A (Note 1) 3. Placing At price: State Lourrency State Lourrency Lour)	/ /			ency ——	State currence	At price :	offer	Open o	2.
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Issue and allotment (/ /))	//								
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /)													
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /)					N/A	le _	of shares issuable						
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /)				,	. , ,				G				
Class of shares issuable N/A (Note 1) Issue and allotment (/ /))	. / /		and allotment (dd/mm/yyyy)	ency	currenc	At price :	g	Placing	3.
(Note 1) 4. Bonus issue Issue and allotment (/ /))	//		approval date: um/yyyy)						
(Note 1) 4 Bonus issue Issue and allotment (/ /)													
					N/A	le _							
date : (dd/mm/yyyy))	//		and allotment (dd/mm/yyyy)				issue	Bonus	4.
EGM approval date: (/ /) (dd/mm/yyyy))	//								

For Main Board and GEM listed issuers

	Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	le <u>N/A</u>		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab (Note 1)	le N/A		
10. Other (Please specify	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary share Preference share (Other class	es) N/A	- - -
Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	o E):	(1)	Nil
				(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: MUI Ngar May, Joel
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(· · · · · · · · · · · · · · · · · · ·

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.